

**Name of warrant** REE.VND.M.CA.T.2020.04  
**Company name** VNDirect Securities Corporation  
**Subject** Report on the result of covered warrant distribution

**Content:**  
VNDirect Securities Corporation announces the report on the result of covered warrant distribution as follows:

**Issuer:** VNDirect Securities Corporation  
**Head office:** 1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant REE.VND.M.CA.T.2020.04  
**Name (code) of underlying security:** REE  
**Issuer of underlying security:** Refrigeration Electrical Engineering Corporation  
**Warrant type (call/put):** Call  
**Warrant style:** European-style  
**Method of exercise (cash/ transfer of underlying security):** Cash  
**Duration:** 6 months  
**Expiration date:** July 06, 2021  
**Conversion ratio:** 4:1  
**Exercise price (exercise index):** 48,000 VND  
**Value of collateral:** 4,600,000,000 VND  
**Quantity of warrants registered for offering:** 4,000,000 warrants

2. Information on the offering:

**Start date of offering:** January 06, 2021  
**End date of distribution:** January 07, 2021  
**Time of subscription:** January 06, 2021  
**Payment date for warrant purchase:** January 07, 2021  
**End date of warrant transfer:** January 07, 2021

**II. Result of warrant distribution**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,300	4,000,000	4,000	4,000	3	3	3,996,000	0.1000%
- Local investors			4,000	4,000	3	3		
- Foreign investors								
2. Institutional investors, of which:			0	0	0	0		0.0000%
- Local investors								
- Foreign investors								
<b>Total</b>		4,000,000	4,000	4,000	3	3	3,996,000	0.1000%

**III. Summary of results**

1. Quantity of distributed warrants: 4,000 warrants, accounting for 0.1% of the offered warrants.  
2. Total proceeds of the sale of warrants: 9,200,000 VND  
3. Total expenses: 0 VND  
4. Net proceeds: 9,200,000 VND